



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्ना कंपनी)

GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

गेल भवन,
16 भीकाएजी कामा प्लेस
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ND/GAIL/SECTT/2022

17.08.2022

1. Listing Compliance National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051 Scrip Code: GAIL-EQ	2. Listing Compliance BSE Limited Floor 1, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 532155
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Sub.: Outcome of the Board Meeting held to discuss the agenda note on borrowing by way of issue of Secured/Unsecured, Redeemable, Non-convertible Bonds – (Regulation 30 of SEBI LODR Regulations, 2015)

Dear Sir/ Madam,

This is in continuation of the letter no. ND/GAIL/SECTT/2020 dated 10.08.2022.

The Board of Directors in its meeting held today i.e. 17th August, 2022, inter-alia, approved to borrow monies together with the money already borrowed by the Company upto the limit of sum equivalent to Rs.25,000/- crore in one or more tranches from time to time by way of –

- Rupee Term loan / borrowing / facility upto the limit of Rs.25,000 crore and / or
- Foreign currency Term loan / bond / note / external commercial borrowing / borrowing / facility upto the limit of USD 3.125 Billion (or its equivalent in other currencies) (including foreign currency denominated as well as Rupee denominated / masala bond, note or loan, as may be permitted by the Reserve Bank of India or any other regulatory authority from eligible lenders) and / or
- Issue of Rupee denominated, listed / unlisted / secured / unsecured / non-convertible / redeemable / cumulative / non-cumulative / taxable / tax free, debentures / bonds (including but not limited to green bonds / zero coupon / market linked debentures / fixed or floating coupon rates / index linked / interest rate swap / options with / without the same being embedded in the debentures or bonds or any other structures or features) in the domestic market (“Debentures”), upto the limit of Rs.25,000 crore (including green shoe option) by way of private placement under the Companies Act, 2013.

The Board meeting commenced at 02:00 P.M. and concluded at 03:40 P.M.

In this regard the Committee/ Authorized Person(s) will finalize the allotment of Bonds/ Debentures.

This is for your information and records please.

Thanking you,
Yours Faithfully



(A.K. Jha)

✓ Company Secretary

Copy to:

1 Deutsche Bank AG, Filiale Mumbai
TSS & Global Equity Services
The Capital, 14th Floor
C-70, G Block, Bandra Kurla Complex
Mumbai -400051

K/A – Ms. Aparna Salunke