



## GAIL (INDIA) LIMITED

Registered Office: 16, Bhikaiji Cama Place, R.K. Puram, New Delhi – 110066  
{CIN: L40200DL1984GOI018976}

### **NOTICE OF RECORD DATE FOR EXERCISING CALL OPTION FOR 9.14% BOND 2012 SERIES-1(B), 1(C) AND 1(D) ALONGWITH REDEMPTION OF BOND SERIES 1(A) AND PAYMENT OF INTEREST**

GAIL had issued 9.14 % Secured, Taxable, Redeemable, Non-Convertible Bonds bearing a face value of Rs. 40,00,000/- comprises of 4 detachable and Separately Transferable Redeemable Principal Parts (STRPPs) 1(A), 1(B), 1(C) and 1(D), each of a face value of Rs. 10,00,000/-.

GAIL decided to exercise call option in respect of aforesaid bond series 1(B), 1(C) and 1(D) alongwith redemption of Bond series 1(A) and interest, as mentioned in Information Memorandum on the due date.

This is to inform that **Monday, 22<sup>nd</sup> May, 2017 has been fixed as 'RECORD DATE'** for the purpose of :

- Redemption of Bond series 1(A) and payment of interest thereon
- Exercise of call option in respect of Bond series 1(B), 1(C) and 1(D) and interest thereon

As per the Information Memorandum/ Disclosure documents, if the due date for interest payment falls on a non- business day, then redemption of Bonds and interest will be paid on the next business day. However, if due date for '**Call Option**' payment falls on a non- business day, then the payment due shall be made on the next business day together with **additional interest for the intervening period**. Since due date of 'Call Option', redemption of Bond and interest payment is 11<sup>th</sup> June, 2017 which is Sunday (non-business day), therefore payment of interest on 'Call Option' and redemption of Bonds will be made as under:

ISIN code	Nature	Due date of payment	Actual date of payment	Period of interest payment
INE129A07156 (1A)	Redemption	11 <sup>th</sup> June, 2017	12 <sup>th</sup> June, 2017	13.06.2016 TO 10.06.2017 (363 days)
INE129A07164 (1B)	Call option	11 <sup>th</sup> June, 2018	12 <sup>th</sup> June, 2017	13.06.2016 TO 11.06.2017 (364 days)
INE129A07172 (1C)	Call option	11 <sup>th</sup> June, 2019	12 <sup>th</sup> June, 2017	13.06.2016 TO 11.06.2017 (364 days)
INE129A07180 (1D)	Call option	11 <sup>th</sup> June, 2020	12 <sup>th</sup> June, 2017	13.06.2016 TO 11.06.2017 (364 days)

In respect of bonds held in *electronic mode*, the redemption including call option and payment of interest on bond(s) will be made on the basis of beneficial ownership details, to be furnished by NSDL and CDSL in respect of said Bonds as on the Record Date.

For GAIL (India) Limited  
Sd/-  
(A.K. Jha)  
Company Secretary

Place: New-Delhi  
Date: 01.05.2017  
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